

Date: 22nd January 2019

To
Shubh Landmarks
Pune

Dear Mr. Shyamlal Goel and Mr. Vishal Agarwal,

Sub: Financial Assistance by way of Rupee Term Loan of Rs. 45 Crores towards project "Shubh Gateway"

Basis the Information shared between BHFL & You, we, at your request, in principle agree to extend the Facility subject to the terms and conditions as mentioned below.

Kindly note, this Term Sheet is subject to completion of comprehensive legal, financial, technical and other due diligence to the satisfaction of Bajaj Housing Finance Ltd. (BHFL) and should not be construed as giving rise to any binding obligation on part of BHFL. BHFL reserves the right to cancel, add, modify or alter the entire or partly any terms and conditions including Facility Amount and terms and condition set basis further due diligence.

Unless BHFL receives duplicate copy of this Letter, duly signed in token of acceptance, within 3 days from the date of this Letter and unless agreements / documents are signed / executed in respect of the Facilities within 30 days from the date of acceptance of this Letter, the Offer shall automatically lapse without any further communication, unless the validity of the Offer is expressly extended / revived by BHFL in writing.

Regards,

Authorized signatory



Approved and accepted by the Borrower

Signature(s) _____

Date _____

Name

Designation

BAJAJ HOUSING FINANCE LIMITED

100% SUBSIDIARY OF BAJAJ FINANCE LIMITED

Cerebrum IT Park, B2 Building 5th Floor, Kumar City,
Kalyani Nagar Pune, Kumar City, Pune,
Maharashtra, India 411 014

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