

**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**

An ISO 9001 - 2008 Certified Company

72, Gandhi Nagar, Dainik Shivner Marg,
Worli, Mumbai-400 0018, (India)

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CIN NO: U45200MH1998PTC117468

Statement of Encumbrances in the Project Minerva

In addition to Statement of Encumbrances dated 29th July, 2017 and 29th June, 2018

12 flats/apartments as mentioned in the Schedule below are mortgaged and charged to IDBI Trusteeship Services Limited including, inter alia, receivables therein by and under a Debenture Trust Deed dated 15th March, 2019 wherein Shapoorji Pallonji Development Managers Pvt. Ltd. is the debenture holder for the debentures issued by the Promoter.

Schedule above referred to:

Unit No.	Tower	Carpet Area (in square feet)
6101	A	1845
6402	A	1712
6103	A	1741
6101	A1	1741
6402	A1	1712
6103	A1	1845
7001	A	1845
7002	A	1712
7003	A	1741
7001	A1	1741
7002	A1	1712
7003	A1	1845
TOTAL		21,192

Dated: 27th March, 2019

For Lokhandwala Kataria Construction Pvt. Ltd.

Director / Authorised signatory

