

SHREENIWAS COTTON MILLS LIMITED

Lodha Excelus, N.M Joshi Marg, Mahalaxmi, Mumbai 400 011, India

Date : 15th July 2017

Details of Encumbrances - The World Tower - World One (Tier III) & Trinity

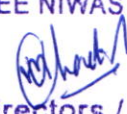
A. Details of Mortgage / Charge

Sr. No.	Source	O/s (Rs Cr)	Security Details
1	Union Bank of India	266.49	1. First Pari Passu Charge on freehold land (~16 acres) on which residential and commercial towers are being constructed. 2. First Charge on Trinity Project Building
2	Punjab & Sind Bank	76.13	1. First Pari Passu Charge on freehold land bearing CTS No. 443, 444, 445 (P) & 446 to be shared with the lenders of other towers 2. First Charge on the Trinity project building to be shared with the lenders of Trinity
3	IDBI Bank Ltd	152.22	1. First pari passu charge over land bearing Cadastral survey No. 443, 444, 445 (Part) and 446" of Lower Parel Mumbai 400 013. admeasuring 55,674.68 Sq. Mts on which 3 residential and 1 commercial tower are being constructed. The charge will be shared amongst the existing lenders of World one and World Crest along with the other lenders of the present proposed project. 2. First paripassu charge on the Trinity project building along with lenders of this project.

B. Details of Litigation

Name of the Court	Type of Case (Civil / Criminal / Others)	Petition (Writ Petition / Suit / Appeal / Arbitration Petition)	Case Number	Year	Whether any Preventive/Injunction/Interim Order is Passed (Yes / No)	Present Status
Bombay High Court	Civil	PIL	96	2015	No	Disposed Off

For SHREE NIWAS COTTON MILLS LIMITED


Directors / Authorised Signatory