

Date: 06th February, 2019

TO WHOMSOEVER IT MAY CONCERN

I, Subhash Vishnu Deshmukh designated partner of M/s. Sugee Eight Developers LLP, the promoter of the proposed redevelopment project of the property described in the schedule given below, hereby state that the said Property is mortgaged to VISTARA ITCL (INDIA) Limited to secure fully redeemable Non-Convertible Debentures issued by the promoter and save and except the said charge in favour of VISTARA ITCL (INDIA) Limited, the proposed project is free from any encumbrances.

SCHEDULE OF THE PROPERTY

All that piece and parcel of land admeasuring 543.79 sq. yards equivalent to 454.67 sq. mtrs. or thereabout being Final Plot No. 169 of TPS IV of Mahim Division lying, being and situate at NC Kelkar Road, 2-2 Lane between Hasali Tank Road and L.J road bearing Cadastral Survey No. 1556 of Mahim Division together with the messuages tenement and building standing thereon known as "Laxmi Bhuvan" comprising of ground plus Three upper floors which is assessed by the Assessor and Collector of Municipal Rates and Taxes under G North Ward Nos. 4214 (5) & (5A) and street No. 270-270A.

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Thanking you,

For M/s. Sugee Eight Developers LLP

Subhash Vishnu Deshmukh (Designated Partner)

LLPIN: AAB - 9829