



FORM 5 [see Regulation 4]

ON THE LETTER HEAD OF CHARTERED ACCOUNTANT (WHO IS
STATUTORY AUDITOR OF THE PROMOTER'S COMPANY/FIRM)
ANNUAL REPORT ON STATEMENT OF ACCOUNTS

To,
Ultra Space Developers Pvt. Ltd.
4th Floor HDIL Towers,
Anant Kanekar Marg,
Bandra (East),
Mumbai -400051.

SUBJECT: Report on Statement of Accounts on project fund utilization and withdrawal by Ultra Space Developers Pvt. Ltd for the period from 31st July 2017 to 31st March 2018 with respect to MahaRERA Regn. Number : P51800002313

1. This certificate is issued in accordance with the provisions of the Real Estate (Regulation and Development) Act, 2016 read along with the Maharashtra Real Estate (Regulation and Development)(Registration of Real Estate Projects, Registration of Real Estate Agents, Rates of Interest and Disclosures on Website) Rules, 2017.
2. I/We have obtained all necessary information and explanation from the Company, during the course of our audit, which in my/our opinion are necessary for the purpose of this certificate.
3. I/We hereby confirm that I/We have examined the prescribed registers, books and documents, and the relevant records of Ultra Space Developers Pvt. Ltd for the period ended 31st March 2018 and hereby certify that:
 - i. M/S. Ultra Space Developers Pvt. Ltd have completed 100% **(Based on Certificate dated 10th April, 2018 being Chartered Accountant certificate in Form 3, being relevant for withdrawal of money)** of the project titled Insignia, MahaRERAREgn.No. P51800002313 Plot Bearing / CTS / Survey / Final Plot No.: CTS No 5530/A at Andheri, Andheri, Mumbai Suburban, 400051.
 - ii. Amount collected during the year for this project is (i.e. from date of Registration till 31st March 2018) Rs. 3,80,62,155/- and amounts collected till date is Rs. 589,68,45,677/-.
 - iii. Amount withdrawn during the year for this project is (i.e. from date of Registration till 31st March 2018) Rs. 3,57,82,487/- and amount withdrawn till date is Rs. 589,45,66,009/-.



4. I/We certify that the Ultra Space Developers Pvt. Ltd has utilized the amounts collected for "Insignia" project only for that project and the withdrawal from the designated bank account(s) of the said project has been in accordance with the proportion to the percentage of completion of the project.

Place: Mumbai

Date: 29th September, 2018



For B. B. Jain & Associates

Chartered Accountants

Firm Registration No: 103889W

A handwritten signature in black ink, appearing to be "B. B. Jain", with a long horizontal stroke extending to the right.

Proprietor

Name: B. B. Jain

Membership No: 037357