

SHREE YOGI REALCON PRIVATE LIMITED

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6698 4000 • Email: cs@ajmera.com • Website: www.ajmera.com

CIN: U45400 MH 2013 PTC243647



Disclosure for secured/ unsecured finance availed for the project

C. Name of the Promoter Organization: -Shree Yogi Realcon Private Limited.

D. Name of the Project: AJMERA SOLIS.

1. I, Mr. Rushi Ajmera promoter of the project, duly authorized by the promoter of the proposed project, do hereby solemnly declare, undertake and state that the following are the details of Secured/unsecured finance availed for the project by mortgaging land or Building/ flat or both and serve the loan interest from 'RERA Designated Separate Bank Account for project "AJMERA SOLIS"

Table 1

Sr.no.	Details	
1.	Name of the Mortgagee	CATALYST TRUSTEESHIP LIMITED and Lender name:- (INDIA REALTY EXCELLENCE FUND VI)
2.	Address of the Mortgagee or Mortgagee branch	Unit No-901, 9 th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400013
3.	Date of borrowing/ Disbursement	29 th August 2024
4.	Sanctioned Amount	88 Crore
5.	Disbursed Amount	88 Crore
6.	Outstanding Amount	88 Crore
7.	Details of Mortgage (If Any)	Deed of Mortgage dated 24 th September 2024 duly registered with the Sub-Registrar of Assurances at Kurla no. 1 under serial no. KRL1-18556-2024

2. Declaration of CA certifying that loan amount is used for this project only is also enclosed.

Promoter



Stamp and signature

H G T & ASSOCIATES
CHARTERED ACCOUNTANTS

Office no-41 ,3rd Floor, Shree Vallabh Shopping Complex opp. Platform no.1, S.V. Road, Borivali west, MUMBAI - 400 092. Phone :022-28996143 E-Mail :gctaparia7@gmail.com

We have verified the books of accounts and relevant records of **M/s. Shree Yogi Realcon Private Limited** (Company) having its office at Citi Mall Link Road, Andheri-(West), Mumbai-400053.

We hereby confirm that amount of INR 88 Crs raised from the NCDs issued as per the terms & condition of Debenture Trust Deed dated 26.08.2024 wherein first tranche of Rs. 65,50,00,000/- disbursed by INDIA REALTY EXCELLENCE FUND VI on 29th August, 2024, Second tranche of Rs. 11,20,00,000/- disbursed by INDIA REALTY EXCELLENCE FUND VI on 06th October, 2025 & Third tranche of Rs. 11,30,00,000/- disbursed by INDIA REALTY EXCELLENCE FUND VI on 31st October, 2025 is utilized as follows:

Note: (Shree Yogi Realcon Pvt Ltd as “Borrower”, India Realty Excellence Fund VI as “Lender”, Ajmera Solis as “Project” & Catalyst Trusteeships Ltd as “Debenture Trustee”)

Particulars	Amount (In Cr's)
Towards the repayment of Land acquisition related cost of the project	65.50
Towards the Approval cost & Pre-Approval cost of project	22.50
Total	88.00

For M/s. H G T & Associates,
Chartered Accountants

Harish Gulabchand  Digitally signed by Harish
Taparia
Gulabchand Taparia
Date: 2025.11.18 14:16:55 +05'30'

Membership No.: 129046,
Firm Registration Number – 150867W
Cert No: HGT/123
Date: 18th November 2025
UDIN No: 25129046BMLWNM5773
Place: Mumbai

